



Lassus Wherley  
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**FOR IMMEDIATE RELEASE**

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**Lassus Wherley Promotes Three Professionals**

New Providence, NJ (August, 2016) - Lassus Wherley is pleased to announce the promotions of three of its team members. Lisa McKnight has been promoted to Senior Financial Planner, Betty Thomas has been promoted to Financial Planner and Pete Cintula has been promoted to Director, Information Technology.

Lisa joined Lassus Wherley in December, 2006 as a Financial Planner. She is responsible for the development of financial plans for high net worth clients and working closely with clients on all financial matters. Lisa is the senior member of the financial planning committee, is a member of the investment committee and coordinates special projects in the firm. Lisa received her Bachelor of Science from Seton Hall University and her Master of Business Administration, with Honors, from Fairleigh Dickinson University. Lisa is a 2016 Five Star Wealth Manager award winner.

Betty joined Lassus Wherley in November, 1999 as an Investment Analyst. Betty develops financial plans for clients and works with clients in all areas of financial advisory services. Betty is a member of the financial planning and investment committees. Her background and experience in insurance has led her to become the key person for evaluations of insurance and annuity products. Betty received her Bachelor of Science in Business Administration from Montclair State. Betty is a 2016 Five Star Wealth Manager award winner.

Pete Cintula joined Lassus Wherley as a Technical Assistant in 2008. His responsibilities include hardware and software troubleshooting, software maintenance and network stability. Peter is also responsible for equipment maintenance and configuration, information security, user support in the office as well as remote system access. Peter received his Bachelor of Science from Stevens Institute of Technology.

We congratulate all three on this well-deserved recognition of their exemplary service to our company and our clients.

Lassus Wherley was founded in 1985 by Diahann W. Lassus, CFP®, CPA/PFS and Clare E. Wherley, CPA, CFP®. We have two offices to serve our clients, one in New Providence, NJ, and the other in Bonita Springs, FL. Lassus Wherley is a Fee-Only wealth management firm with expertise in financial planning, investment management, tax preparation, trust services, and family office support. We work with individuals, couples, families, pension and profit sharing plans, trusts, estates, and charitable organizations. Using a team approach that we have developed over more than 30 years, we have helped hundreds of clients build secure financial futures and achieve peace of mind. Lassus Wherley is a nationally certified Women's Business Enterprise by the Women's Business Enterprise National Council (WBENC) and a member of the National Association of Personal Financial Advisors (NAPFA), the nation's leading organization dedicated to the advancement of Fee-Only comprehensive financial planning. The Lassus Wherley web site is [www.lassuswherley.com](http://www.lassuswherley.com).